



## New Patient Intake Form

### Patient Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
 Preferred Phone: \_\_\_\_\_ Email: \_\_\_\_\_ Gender: \_\_\_\_\_  
 Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Emergency Contact Phone: \_\_\_\_\_ Patient Marital Status: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Primary Care Provider (PCP): \_\_\_\_\_ PCP Phone: \_\_\_\_\_  
 PCP Address: \_\_\_\_\_  
 Referring Provider: \_\_\_\_\_ Referring Phone: \_\_\_\_\_  
 Referring Address: \_\_\_\_\_  
 Preferred Pharmacy: \_\_\_\_\_ Pharm Phone: \_\_\_\_\_  
 Preferred Pharmacy Address: \_\_\_\_\_

Collection of the following information is encouraged by federal health agencies. This information is used to monitor and improve the quality of care provided to all patients.

Ethnicity:  Decline Response  Hispanic or Latino  Not Hispanic or Latino

Race:  Decline Response  American-Indian or Alaska Native  Asian

Black or African American  Native Hawaiian or Pacific Islander  White  Other

Preferred Language: \_\_\_\_\_  Decline Response

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Patient Financial Obligation Agreement

I understand that all applicable copayments and deductibles are due at the time of service. I agree to be financially responsible and make full payment for all charges not covered by my insurance company. I authorize my insurance benefits be paid directly to ColumbiaDoctors for services rendered. I authorize representatives of ColumbiaDoctors to release pertinent medical information to my insurance company when requested or to facilitate payment of a claim.

Patient or Guarantor Name (Print): \_\_\_\_\_  
 Patient or Guarantor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Notice of Privacy Practices: Acknowledgement of Receipt

I acknowledge that I was provided with a copy of the ColumbiaDoctors Notice of Privacy Practices (NOPP).

Patient Name (Print): \_\_\_\_\_  
 Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
*If completed by a patient's personal representative, please print and sign below.*  
 Representative (Print): \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### myColumbiaDoctors Patient Portal Sign Up

Access your personal records securely, 24/7, on a computer, smartphone, or iPad. See brochure for details.

Send me an invitation to join myColumbiaDoctors.

Look for an email invite from [noreply@followmyhealth.org](mailto:noreply@followmyhealth.org) and click the Registration link.

Reason for today's visit: \_\_\_\_\_

**General Medical Questionnaire**

Have you EVER had any of the following?

- |  |   |   |   |
|--|---|---|---|
| Asthma/Breathing Problems .....              | <input type="checkbox"/> Y <input type="checkbox"/> N | Heart Disease/Disorder .....              | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Arthritis .....                              | <input type="checkbox"/> Y <input type="checkbox"/> N | Lung Disorder .....                       | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Bleeding/Clotting Disorder.....              | <input type="checkbox"/> Y <input type="checkbox"/> N | Liver Disease .....                       | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Blood Pressure Disorder .....                | <input type="checkbox"/> Y <input type="checkbox"/> N | Neurological Disorder/Chronic Headaches . | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Blood Transfusion .....                      | <input type="checkbox"/> Y <input type="checkbox"/> N | Psychiatric Disorder/Illness .....        | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Bowel/Stomach Problems .....                 | <input type="checkbox"/> Y <input type="checkbox"/> N | Pulmonary Embolism/DVT .....              | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Cancer .....                                 | <input type="checkbox"/> Y <input type="checkbox"/> N | Stroke .....                              | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Cholesterol Disorder .....                   | <input type="checkbox"/> Y <input type="checkbox"/> N | Seizure or Epilepsy .....                 | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Diabetes .....                               | <input type="checkbox"/> Y <input type="checkbox"/> N | Thyroid Disorder .....                    | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Eye Disorder (i.e. Glaucoma, cataract) ..... | <input type="checkbox"/> Y <input type="checkbox"/> N | Urinary/Kidney Disorder .....             | <input type="checkbox"/> Y <input type="checkbox"/> N |

Please list any other medical illnesses or problems and provide details for any of the above conditions:

Please list all past surgeries and hospitalizations and the approximate date.

Procedure/ Hospitalization	Date	Complications

Please indicate any major conditions/illnesses that your immediate family members have had:

Relative	Condition and description	Living?	If deceased, at what age?
Mother		<input type="checkbox"/> Y <input type="checkbox"/> N	
Father		<input type="checkbox"/> Y <input type="checkbox"/> N	
Sibling		<input type="checkbox"/> Y <input type="checkbox"/> N	
Other:		<input type="checkbox"/> Y <input type="checkbox"/> N	

 Do you currently smoke?  Y  N    If no, previously?  Y  N    Years smoked \_\_\_\_\_ Packs/day \_\_\_\_\_

 Do you use other tobacco products?  Y  N    Consume alcohol?  Y  N    If yes, drinks/week: \_\_\_\_\_

 Do you have any allergies to medications or other substances (pets, food, etc.)?  Y  N

If yes, please list allergies and reactions (including rash, hives, throat swelling, anaphylaxis):

Allergy	Reaction	Allergy	Reaction



Please list ALL of your current medications, including over the counter medications, supplements, and herbs:

Medication Name	Dose

Medication Name	Dose

**Review of Systems**

Please indicate ALL that you have experienced within the past 6 – 12 months.

General	<input type="checkbox"/> None <input type="checkbox"/> Feeling Tired	<input type="checkbox"/> Fever <input type="checkbox"/> Weight Gain	<input type="checkbox"/> Chills <input type="checkbox"/> Weight Loss	<input type="checkbox"/> Feeling Poorly
Eyes	<input type="checkbox"/> None <input type="checkbox"/> Dry Eyes	<input type="checkbox"/> Eye Pain <input type="checkbox"/> Itchy Eyes	<input type="checkbox"/> Vision Changes	<input type="checkbox"/> Eyesight Problems
Ear/Nose/Throat	<input type="checkbox"/> None <input type="checkbox"/> Sinus problems	<input type="checkbox"/> Earache <input type="checkbox"/> Sore throat	<input type="checkbox"/> Loss of hearing <input type="checkbox"/> Hoarseness	<input type="checkbox"/> Nose bleeds
Heart	<input type="checkbox"/> None <input type="checkbox"/> Slow heart rate	<input type="checkbox"/> Chest pain <input type="checkbox"/> Leg swelling	<input type="checkbox"/> Palpitations <input type="checkbox"/> Leg pain, discomfort, fatigue during walking	<input type="checkbox"/> Fast heart rate
Lungs/Breathing	<input type="checkbox"/> None <input type="checkbox"/> Trouble breathing with exertion	<input type="checkbox"/> Cough	<input type="checkbox"/> Wheezing <input type="checkbox"/> Trouble breathing when lying flat	<input type="checkbox"/> Shortness of breath
Gastrointestinal	<input type="checkbox"/> None <input type="checkbox"/> Heartburn	<input type="checkbox"/> Abdominal pain <input type="checkbox"/> Nausea	<input type="checkbox"/> Constipation <input type="checkbox"/> Vomiting	<input type="checkbox"/> Diarrhea <input type="checkbox"/> Blood in stool
Bladder	<input type="checkbox"/> None <input type="checkbox"/> Pelvic pain	<input type="checkbox"/> Incontinence <input type="checkbox"/> Painful period	<input type="checkbox"/> Discolored urine <input type="checkbox"/> Vaginal Discharge	<input type="checkbox"/> Painful urination
Skin	<input type="checkbox"/> None <input type="checkbox"/> Skin lesions	<input type="checkbox"/> Acne <input type="checkbox"/> Skin wound	<input type="checkbox"/> Itching <input type="checkbox"/> Breast pain	<input type="checkbox"/> Change in a mole <input type="checkbox"/> Breast lump
Neurological	<input type="checkbox"/> None <input type="checkbox"/> Limb weakness	<input type="checkbox"/> Confused <input type="checkbox"/> Loss of memory	<input type="checkbox"/> Convulsions <input type="checkbox"/> Headaches	<input type="checkbox"/> Dizziness <input type="checkbox"/> Difficulty walking
Psychiatric	<input type="checkbox"/> None <input type="checkbox"/> Suicidal	<input type="checkbox"/> Anxiety <input type="checkbox"/> Disturbed sleep	<input type="checkbox"/> Depression <input type="checkbox"/> Emotional problems	<input type="checkbox"/> Change in personality
Endocrine	<input type="checkbox"/> None <input type="checkbox"/> Hair loss	<input type="checkbox"/> Weak muscles <input type="checkbox"/> Hot flashes	<input type="checkbox"/> Feeling weak	<input type="checkbox"/> Deepening of voice
Hem/Lymph	<input type="checkbox"/> None	<input type="checkbox"/> Easy bleeding	<input type="checkbox"/> Easy bruising	<input type="checkbox"/> Swollen glands

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Provider Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**OFFICE USE ONLY**

Name: \_\_\_\_\_

MRN#: \_\_\_\_\_ Age: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ BP: \_\_\_\_\_

Pulse: \_\_\_\_\_ BMI: \_\_\_\_\_

**Additional Adult Orthopedic Information:**

Primary Care Provider (PCP): \_\_\_\_\_

Referring Provider: \_\_\_\_\_

*Additional Provider(s) you would like consult letter sent to:*

Provider Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Provider Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Reason for today's visit: \_\_\_\_\_

Location of pain (include side): \_\_\_\_\_ Right or left hand dominant? \_\_\_\_\_

How long has it been present? \_\_\_\_\_ Is pain: Dull? Sharp? Tingling? Other: \_\_\_\_\_

When does pain occur? (Circle) At rest? With activity? At night? Other: \_\_\_\_\_

Pain severity: scale of 1 (very little pain) to 10 (excruciating/can't function). Circle number below:

1    2    3    4    5    6    7    8    9    10

What reduces the pain? (Circle) Medicine   Ice   Heat   Rest   Elevation

Has the problem improved or worsened? \_\_\_\_\_

Are there any other symptoms associated with the current problem? \_\_\_\_\_

How did it occur? \_\_\_\_\_

Result of injury? Y   N      Worker's Comp? Y   N      No Fault/Car Accident? Y   N

Does your home have: (Circle all that apply) Apartment   1 story   2 story   3+ Story   Entrance steps      Elevator

Do you exercise regularly?      Y   N      Involved in organized sports?   Y   N